

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name HALCON RESOURCES CORPORATION (F.K.A. RAM ENERGY RESOURCES INC.)		2 Issuer's employer identification number (EIN) 20-0700684	
3 Name of contact for additional information SCOTT M. ZUEHLKE	4 Telephone No. of contact 832-538-0314	5 Email address of contact SZUEHLKE@HALCONRESOURCES.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1000 LOUISIANA ST., SUITE 6700		7 City, town, or post office, state, and Zip code of contact HOUSTON, TX 77002	
8 Date of action FEBRUARY 9, 2012		9 Classification and description COMMON SHARES	
10 CUSIP number 40537Q209	11 Serial number(s)	12 Ticker symbol HK	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The organizational action was a 1-for-3 reverse stock split.
On February 10, 2012, issuer distributed one share of common stock in exchange for each three shares of common stock tendered by its shareholders. See attached press release.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The distribution had no effect on the total basis of the security in the hands of a U.S. taxpayer. The total basis of all old shares would be divided prorata among the newly issued shares on a lot by lot basis in order to determine the basis of new shares in the hands of a U.S. taxpayer. Fractional shares were rounded up to the next whole share for purposes of the total shares distributed as a result of the reverse stock split.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The basis of each share of common stock in the hands of a U.S. taxpayer before the distribution is allocated among the new shares in proportion to the fair market values of each on the date of distribution. The total fair market value of both old and new Halcon Resources Corporation stock immediately following the 1-for-3 reverse stock split was \$12.74 per share. The value used is the value calculated as of the open of trading on the date of the reverse stock split which was effective on February 10, 2012.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 368(a)(1)(E), IRC Section 354 and IRC Section 358.

18 Can any resulting loss be recognized? ▶ Not applicable.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2012.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Vicky Lindsey*

Date ▶ 3/20/12

Print your name ▶ Vicky Lindsey

Title ▶ Vice President Accounting

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check if PTIN self-employed

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054



Halcón Resources Announces Reverse Stock Split

HOUSTON, TEXAS - February 9, 2012 - Halcón Resources Corporation (NASDAQ: HK), ("Halcón Resources" or "Company") today announced that a one-for-three (1:3) reverse stock split of Halcón Resources common stock, previously approved by stockholders, will be effective on February 10, 2012. The reverse stock was approved in connection with Halcon Resources, LLC's \$550 million investment in the Company and is intended to provide a stock price that is more attractive and suitable to a broader range of potential investors.

When the reverse stock split becomes effective, every three shares of issued and outstanding Halcón Resources common stock will automatically be converted into one share of common stock. Fractional shares will be rounded up to a full share of common stock. The reverse stock split will not impact any stockholder's percentage ownership of the Company or voting power, except for minimal effects resulting from the treatment of fractional shares. Following the reverse split, the number of outstanding shares of the Company's common stock, and the number of shares of common stock the Company is authorized to issue under its certificate of incorporation, will be reduced by a factor of three.

About Halcón Resources

Halcón Resources Corporation is an independent energy company engaged in the acquisition, production, exploration and development of onshore oil and natural gas properties in the United States.

Contact:
Scott M. Zuehlke
Director of Investor Relations
Halcón Resources
(832) 538-0314



1000 Louisiana, Suite 6905
Houston, Texas 77002

February 10, 2012

Dear Shareholder,

Halcón Resources Corporation (NASDAQ: HK), ("Halcón Resources" or "Company"), formerly RAM Energy Resources, Inc., wishes to inform you that it has effected a one-for-three (1:3) reverse stock split of Halcón Resources common stock. The reverse stock was approved in connection with Halcon Resources, LLC's \$550 million investment in the Company and is intended to provide a stock price that is more attractive and suitable to a broader range of potential investors.

The reverse stock split became effective on February 10, 2012. As of that date, every three (3) shares of Halcón Resources common stock will be exchangeable into one (1) share of Halcón Resources common stock. The Company will not issue fractional shares of common stock in connection with the reverse stock split. Any fractional shares of common stock resulting from the reverse stock split will be rounded up to one whole share, so that the aggregate number of shares issuable to each beneficial owner of Halcón Resources common stock will be rounded up to the nearest whole share. The new CUSIP number for post-split shares of Halcón Resources common stock is 40537Q209.

To exchange the shares of common stock that you held prior to the reverse stock split for new certificates representing post-split shares of common stock, please complete and sign the enclosed letter of transmittal and Form W-9 and send it to Continental Stock Transfer & Trust Company, which is the transfer agent for the Company's common stock.

Please take care to follow the instructions contained in the letter of transmittal.

If a broker, dealer, bank or nominee holds your shares of common stock, you should contact them to arrange for submittal of the one or more certificates representing those shares.

If you have any questions, please contact the Reorganization Department of Continental Stock Transfer & Trust Company at (212) 509-4000, extension 536.

Sincerely,

Floyd C. Wilson
Chairman, President and CEO